

SECURITIZATION OF ALL ASSETS IN SWISS SECURITIES (SWISS ISIN)

WHAT WE ARE

- Creators of the next generation of financial products.
- Enablers of issuing even more individual strategies and assets.
- Developers of unique selling propositions for intermediaries, brokers, and banks.
- Innovators regarding products, business models and processes.

WHO WE ARE

- A team of dedicated financial experts that unites decades of (investment banking) experience to assist clients and partner in a purpose-oriented way
- Partner-oriented hard workers who believe in a modular approach that leverages the key competence of each party (community approach)
- Innovators whose ambition is to shape the future landscape of financial markets

WHAT WE DO

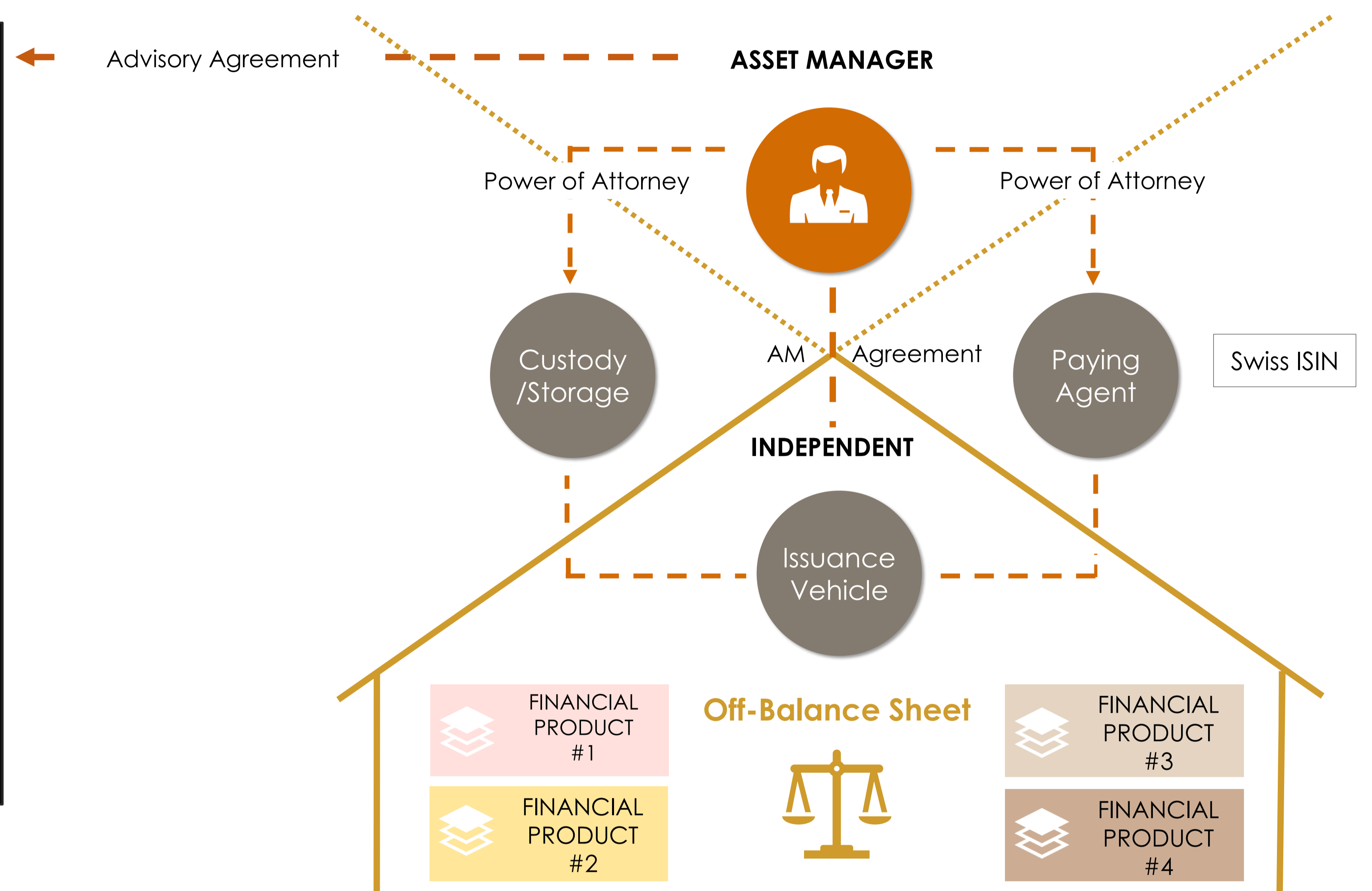
- We give access to a theoretically unlimited world of imaginable asset classes.
- We securitize bankable and non-bankable assets
 - with Swiss ISIN
 - no issuer risk (off-balance sheet)
 - at a minimal price.
- We solve the problem of shrinking margins and growth barriers for many market players.

Set-up:

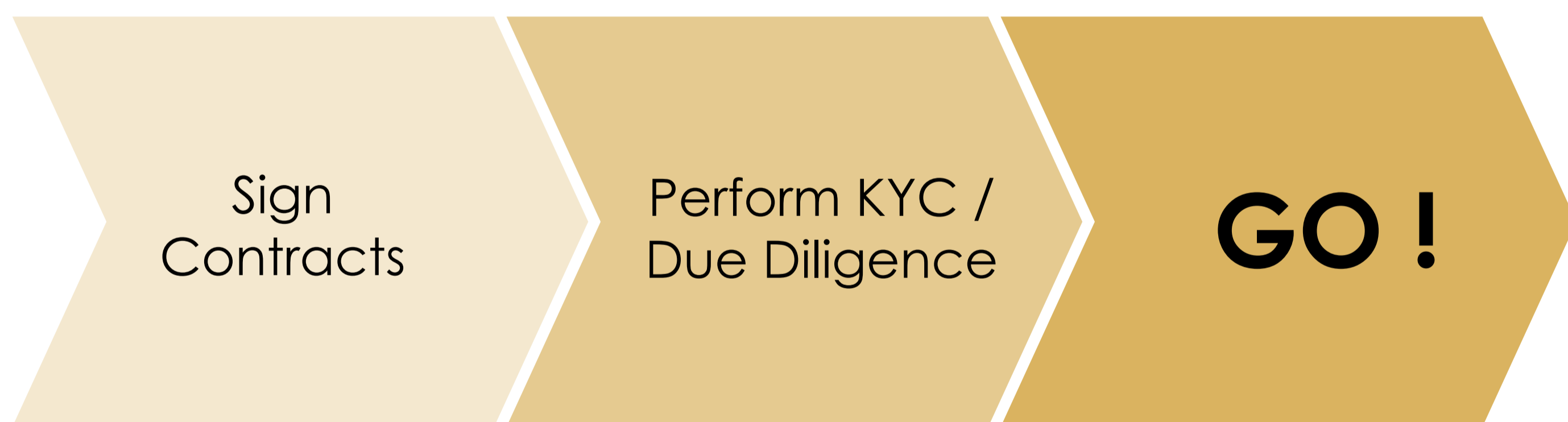


All issuer services & administrator services

- ✓ Set-up and maintenance of Issuer (incl. director, accounting, etc.)
- ✓ Establishment of accounts at Paying Agent & Broker/Custodian
- ✓ Structuring & issuance of products
- ✓ Termsheets & Documentation
- ✓ Lifecycle management
- ✓ NAV Calculation



Onboarding & SPV Set-up Process:



The Asset Manager can apply any fees individually on each product: Management Fee, Performance Fee, Structuring Fee, Set-up Fee, Issuance Fee, Secondary Market Spread, Entry(Sales)/Exit Fee, etc.

Pricing:

ISSUANCE VEHICLE (SPV)

Establishment & Maintenance

Set-up off-balance sheet issuance vehicle including directors, issuance program, accounting & calculating agent

PRODUCT (Certificate)

Issuance & Maintenance

Set-up of tailor-made structured product including Swiss payment agent, Swiss ISIN and documentation

| | | |
|---------|------------------------------|--------------------|
| Initial | CHF 20'000 | GENTWO Set-up Fee |
| p. a. | 20 BPS* (min. CHF 20'000) | GENTWO Maintenance |

Set-up Time: 10 Business Days

| | | |
|---------|-------------------------|---|
| Initial | CHF 3'000 CHF 6'000* | Product Issuance Fee *Special Products |
| p. a. | CHF 1'000 | Product Maintenance Fee |

Set-up Time: 5+ Business Days